

Academy of Funds

Summary for Advisers | Quarter 3 2024

New ratings:



BNY Mellon Multi-Asset Growth
BNY Mellon Multi-Asset Income
BNY Mellon Multi-Asset Moderate
J.P. Morgan Japanese Investment Trust
JPM Japan
Man GLG Dynamic Income
Man GLG Global Investment Grade Opportunities
Redwheel Next Generation Emerging Markets Equity



Colchester Local Markets Bond



AllianceBernstein Sustainable US Equity
M&G Positive Impact



Most Viewed Active Funds

1. WS Havelock Global Select A Acc
2. Premier Miton Diversified Dynamic Growth D Acc
3. Janus Henderson Absolute Return I Acc



Most Viewed Responsible Funds

1. M&G Positive Impact GBP I Acc
2. BlueBay Impact-Aligned Bond G GBP (QIDiv)
3. CT UK Social Bond Z Inc GBP



Most Viewed Passive Funds

1. Vanguard Global Corporate Bond Index GBP Hgd Dist
2. Legal & General All Stocks Gilt Index I Inc
3. Fidelity Index US P Acc



Most Viewed Fund Dashboards

1. abrdn Global Smaller Companies Fund Platform 1 Acc
2. abrdn GI Inflation-Linked Bond Tracker Fund B Acc
3. Royal London Sustainable World Trust C Acc



Most Searched Groups

1. Havelock
2. Premier Miton
3. M&G Investments



Most Viewed Sectors

1. IA Global
2. IA UK All Companies
3. IA Targeted Absolute Return



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Source: Square Mile Academy of Funds as at 30th September 2024.

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